Automatic Investments

Use this form to establish regular investments in Dupree Mutual Funds from your bank account.

1. Account Information. This request applies to the following account with Dupree Mutual Funds:

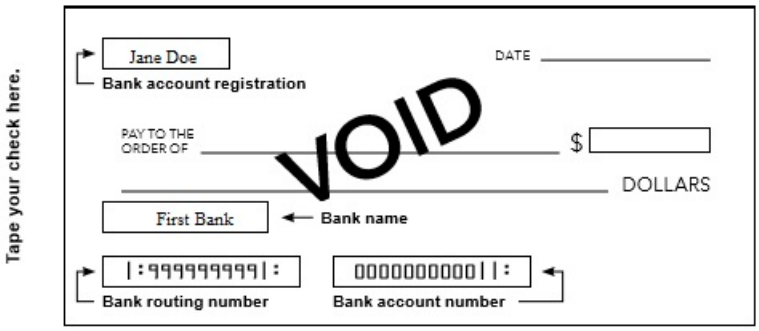
Fund	Account Number	Name of Account Holder	Name of Additional Account Holder (if any)

2. Automatic Investment Details. Please designate frequency, amount, and start date of investment:

Cycle	Amount ($100 minimum)	Start Date (DD/MM/YY)
☐ Weekly	$_____	_____
☐ Biweekly (every 14 days)	$_____	_____
☐ Monthly	$_____	_____
☐ Bimonthly (every 2 months)	$_____	_____
☐ Quarterly	$_____	_____
☐ Semi-Annually	$_____	_____
☐ Annually	$_____	_____

3. Bank Information

☐ Checking Account (Please attach an unsigned, voided check below. The check must be preprinted with the bank name, registration, routing number, and account number.)



☐ Savings Account (Please attach a preprinted deposit slip or proof of account from your banking institution. Proof of account must include bank account registration, bank account number, ABA routing number, and include a bank employee signature on bank letterhead.)

4. Authorized Signature(s). ALL OWNERS MUST SIGN.

By signing this application, I/we authorize Dupree Mutual Funds to withdraw funds from the above-designated bank account via Automatic Clearing House (ACH) electronic transfer and to invest these funds in the above-designated Dupree Mutual Funds account in accordance with the terms of the current fund Prospectus. I/we understand that these instructions may be changed at any time upon written request to Dupree Mutual Funds.

► _____ _____ _____
Signature: Account Holder/Trustee/Authorized Agent | Print Name | Date

► _____ _____ _____
Signature: Additional Account Holder/Co-Trustee | Print Name | Date

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